

Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number:

Expires:

Estimated average burden hours per form

SEC USE ONLY

Prefix Serial

DATE RECEIVED

	The Hanover Group, LLC – Shares of Limited Liability Interests
	Filing Under (Check box(es) that apply):
	Type of Filing: X New Filing   Amendment
	A. BASIC IDENTIFICATION DATA
	1. Enter the information requested about the issuer
_	Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)
	The Hanover Group, LLC
	Address of Executive Offices (Number and Street, City, State, Zip Code Telephone Number (Including Area Code)
	Address of Principal Business Operations (Number and Street, City, State, Zip Code)  Telephone Number (Including Area Code) of different from
	Executive Offices)
	15456 Ventura Boulevard, Suite 202, Sherman Oaks, California 91403
	Brief Description of Business
	Acquire, manage, collect, and dispose of undervalued or distressed accounts receivable, secured and unsecured consumer and
	commercial loans, and other receivables
	Type of Business Organization
	□ corporation □ limited partnership, already formed \(\tilde{\text{\texts}}\) other (please specify):
	□ business trust □ limited partnership, to be formed limited liability companion □
	Month Year
	Actual or Estimated Date of Incorporation or Organization: 07 04 X Actual [] Estimated
	Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CA
	CN for Canada: FN for other foreign jurisd ction)
	J FINANCIAL
	GENERAL INSTRUCTIONS  Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seg.
	or 15 U.S.C. 77d(6).
	When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S.
	When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.
	address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.
	Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, NW, Washington, D.C. 20549.
	Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed
	must be photocopies of the manually signed copy or bear typed or printed signatures:
	Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.
	Filing Fee: There is no federal filing fee.
	State:
	This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have

adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice

ATTENTION Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the

filing of a federal notice.

constitutes a part of this notice and must be completed.

		A. BASIC IDEN	TIF	ICATION DAT	A			
2. Enter the information requ	uested for the t	following:						
Each promoter of the	issuer, if the i	ssuer has been organiz	ed v	vithin the past five	yea	rs:		
		ower to vote or dispos	e, or	direct the vote or	disp	osition of, 10%	or m	nore of a class of equity
securities of the issue		of cornorate issuers and	d of	cornorate general a	nd r	nanaging nartn	ers of	partnership issuers; and
Each general managing	ng partner of p	artnership issuers.	1011	corporate general a	iiu i	nanaging partir	Ç13 ()1	partifership issuers, and
Check Box(es) that Apply:	Promoter	X Beneficial Owner	· X	Executive Officer	X	Director		General and/or
check Box(es) that rippiy.	_ 1 10mete.	1 Denombra Gumer		of Manager	-	of Manager	_	Managing Partner
Full Name (Last name first,	if individual):			or ividing or		or manager		Trianaging Further
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Business or Residence Addr	ass Number	and Street City State	Zin	Code)				
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Check Box(es) that Apply:	□ Promoter	X Beneficial Owner	L				Δ	General and/or
T. 1131 /I / C /				of Manager		of Manager		Managing Partner
Full Name (Last name first,								
American Allied Group, In								
Business or Residence Addr	•	-	-					
15456 Ventura Boulevard,								
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Executive Officer		Director		General and/or
				of Manager		of Manager		Managing Partner
Full Name (Last name first,	if individual)							
Business or Residence Addr	ess (Number a	and Street, City, State,	Zip	Code)				
		<u> </u>						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	1 1	Executive Officer		Director		General and/or
( )				of Manager		of Manager		Managing Partner
Full Name (Last name first,	if individual)							
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Business or Residence Addr	ess (Number a	and Street City State	Zin	Code)				<del></del>
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Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner		Executive Officer		Director		General and/or
Check Box(cs) that Apply.		a beneficial Owner	L	of Manager	البينا	of Manager		Managing Partner
Full Name (Last name first,	if individual)			or ivianagei		Of Wallager		
run Name (Last name mst,	ii iidividuai)							
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Check Box(es) that Apply:	- : Promoter.	Beneficial Owner	. 🖵		L.J			
				of Manager		of Manager		Managing Partner
Full Name (Last name first,	if individual)							
<del></del>								
Business or Residence Addr	ess (Number a	and Street, City, State,	Zip	Code)				
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Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Executive Officer	I.J	Director		General and/or
		<del></del>		of Manager		of Manager		Managing Partner
Full Name (Last name first,	if individual)							
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Business or Residence Addr	ess (Number a	and Street, City, State,	Zip	Code)				
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Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Executive Officer		Director		General and/or
()					_			Managing Partner
Full Name (Last name first,	if individual)							
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					B. INFO	DRMATI	ON_ABO	UT OFF	ERING				
4 77 2					1.	и.	11. 1	•		cc : 0			Yes No
1. Has ti	he issuer	sold, or	does the										□ <u>X</u>
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Z. What	is the m	ammam i	nvestnien	ii iiiai wi	ii be acce	pied mom	any marv	iduai?					r of exceptions.
3. Does	the offer	ring perm	it joint o	wnership	of a sing	le unit?						***************************************	Yes No X □
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													ission or similar is an associated
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Business						City, State	e, Zip Cod	e):				_	
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[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[HO]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
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Name of	Associa	ted Broke	er or Deal	er				\ <u>.</u>					
States in	Which F	Person Lis	sted has S	Solicited	or Intend	s to Solici	t Purchase					<del></del>	
(Chec	k "All S	tates" or o	check ind	ividual S	States								All States
							[DE]		[FL]	[GA]	[HI]	[ID]	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD] [NC]	[MA]	[MI]	[MN]	[MS]	[MO]	
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]	
Full Nam	ne (Last i	name first	t, if indiv	idual)									
Business	or Resid	lence Ado	dress (Nu	ımber an	d Street,	City, State	e, Zip Cod	e)					
Name of	Associa	ted Broke	r or Deal	er	_							.=	
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		Person Listates" or o					t Purchase						□ All States
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[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	

(use blank sheet, or copy and use additional copies of this sheet, as necessary.)

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "O" if answer is "none" or "zero." If the transaction is an exchange offering, check this box [] and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Offering Price Amount Already Type of Security Sold <u>\$ -0-</u> - 0 -Debt <u>-0-</u> - N -Equity ☐ Common ☐ Preferred ).....\$ 3,000,000 Shares of limited liability interests 20,000 Other (Specify\_ \_\_\_\_\_\$\_\_3,000,000 20,000 Total Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero Number of Aggregate Dollar -Investors Amount of Purchases Accredited Investors 20,000 Non-accredited Investors....\_ 0 Total (for filings under Rule 504 only) .....\_\_ Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question Dollar Amount Type of Type of Offering Security Sold -0-Rule 505 ...... - 0 -- 0.-Regulation A - 0 -- 0-Rule 504 - 0 -Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. \$ -0-\$ 10,000 .....X \$ 20,000 Legal Fees .....X \$ 5,000 Accounting Fees \_\_\_\_\_\_\_ - 0 -Engineering Fees

\$ -0-

\$ 565,000

\$ 600,000

.....X

Sales Commissions (specify finders' fees separately) ......

Other Expenses (identify) referral and marketing costs \_\_\_\_\_ X

Total

	and total expenses furnished in response	to Part C - Question 4.a. This difference		\$_2,400,000
5.	each of the purposes shown. If the amo	ount for any purpose is not known, furnish an estime. The total of the payments listed must equal the a	ate and	
			Officers Eirectors & Affiliates	Payments To Others
	Salaries and fees		X \$ <u>300,000</u>	□ \$ <u>-0-</u>
	Purchase of real estate		[] (\$0-	_ \$0
	Purchase, rental or leasing and ir	stallation of machinery and equipment	🗓 💲 <u>- 0 -</u>	□ \$ <u>-0-</u>
	Construction or leasing of plant h	ouildings and facilities	🗆 💲 - 0 -	□ \$ <u>-0-</u>
			🗀 ŝ <u>-0-</u>	□ \$ <u>-0-</u>
	Repayment of indebtedness		\$ -0-	\$ <u>-0-</u>
	Working capital		\$ <u>-0-</u>	_ \$ <u>-0-</u>
	Other (specify): General and a	Iministrative costs	\$ <u>-0-</u>	<u>X</u> \$ <u>60,000</u>
	Portfolio asset	acquisitions		□ \$ <u>2,040,000</u>
	Column Totals		X \$_300,000	<u>X</u> \$ <u>2,100,000</u>
	Total Payments Listed (column to	see shown. If the amount for any purpose is not known, furnish an estimate and the left of the estimate. The total of the payments listed must equal the adjusted the issuer set forth in response to Part C - Question 4.b above.  Payments to Officers Directors & Payments To Affiliates  Officers Directors & Payments To Officers  Officers Directors & Payments To Officers  Officers Directors & Payments To Officers  of real estate		
		D. FEDERAL SIGNATURE		
The sign	e issuer has duly caused this notice to b nature constitutes an undertaking by the ormation furnished by the issuer to any	e signed by the undersigned duly authorized perse issuer to furnish to the U.S. Securities and Excl non-accredited investor pursuant to paragraph (	son. If this notice is filed range Commission, upon b) (2) of Rule 502.	under Rule 505, the following written request of its staff, the
Is	suer (Print or Type)	Signature /	Date	
T	The Hanover Group, LLC	I'll had hab	Octo	ber 5, 2005
N	ame of Signer (Print or Type)	Title of Signer (Print or Type)		·
A	Alan Chalme	se to Part C - Question 4.a. This difference ssuer		
		with amount of the adjusted gross proceeds to the issuer used or proposed to be used for urposes shown. If the amount for any purpose is not known, furnish an estimate and x to the left of the estimate. The total of the payments listed must equal the adjusted dis to the issuer set forth in response to Part C - Question 4.b above.  Payments to Officers Directors & Payments To Direct		

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS.

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	STA	TE	CI	CN	A '	TT	TOT	7
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1.	Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provision	ns of
	such rule?Yes	No
		v

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

	Issuer (Print or Type)	Signature
	The Hanover Group, LLC	October 5, 2005
-	Name of Signer (Print or Type)	Title of Signer (Print or Type)
	Alan Chalme	President of Manager

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

1	2.		3	l				5		
	Intend to sell to non-accredited investors in State (Part B-Item 1)  Type of security and aggregate offering price offered in state (Part C-Item 1)  Type of investor and amount purchased in State (Part C-Item 2)							Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item I		
State	Yes	No	Shares of limited liability interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
AL						]				
AK										
AZ										
AR						J				
CA		Х		1	\$20,000	0	0		X	
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	Intend to s to non-acc investors i (Part B-Ite	credited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of inve amount purc (Part C-Item	hased in State			Disqualifi under Stat (if yes, att explanatio waiver gra (Part E-Ito	te ULOE ach on of anted)
State	Yes	No	Shares of limited liability interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
NE			-						
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